

# Budget



NAME	DATED	/	/	201_
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As part of our evaluation process Prometheus wishes to receive financial information about you. All information we collect will be treated as confidential and will only be used by Prometheus. Without this information we are unable to consider your loan application. The Privacy Act 1993 requires us to obtain your authorisation in respect of personal information collected or supplied by Prometheus, which is provided for on this application form. You have the right of access and correction of personal information as provided by the Privacy Act 1993.

This form is primarily for personal loan applications – though in instances of new business start-ups it may be useful to provide a full picture of your personal financial position in addition to your budget projections for your business.

INCOME	MONTHLY
EMPLOYMENT    Applicant (after deduction of tax)	\$
Partner (if applicable)	\$
FAMILY SUPPORT for ..... children	\$
OTHER INCOME (from ..... ) (rent, interest, board, business and after deduction of tax)	\$
<b>TOTAL INCOME</b>	<b>\$</b>

EXPENSES	MONTHLY
LIVING EXPENSES (food, clothing, entertainment, medical, subscriptions, holidays etc.)	\$
RENT/MORTGAGE (other than this loan)	\$
RATES AND MAINTENANCE	\$
OTHER HOUSEHOLD EXPENSES (power, telephone)	\$
VEHICLE EXPENSES (fuel, repairs, insurance, registration)	\$
HIRE PURCHASES AND OTHER LOAN REPAYMENTS	\$
CREDIT CARD PAYMENTS	\$
INSURANCE (house, contents, medical)	\$
LIFE INSURANCE/SUPERANNUATION	\$
CHILDCARE/SUPPORT/FAMILY MAINTENANCE	\$
OTHER	\$
<b>TOTAL EXPENSES</b>	<b>\$</b>
<b>SURPLUS (from which new Prometheus loan must be serviced)</b>	<b></b>

FINANCIAL POSITION as at date	/	/ 201_	
ASSETS			
HOUSE (Land and buildings at GV)			\$
HOUSEHOLD CONTENTS			\$
CAR			\$
BANK ACCOUNTS (savings accounts and term investments)			\$
LIFE INSURANCE (at surrender value)			\$
SHARES			\$
OTHER PROPERTY			\$
OTHER (eg value of business)			\$
TOTAL ASSETS			\$
LIABILITIES / DEBTS			
MORTGAGE			\$
OVERDRAFT			\$
(BANK) LOANS			\$
HIRE PURCHASE: CAR			\$
OTHER			\$
CREDIT CARD			\$
OTHER LOANS			\$
TOTAL LIABILITIES			\$
NET ASSETS (Assets minus liabilities)			\$

DECLARATION		
The applicants(s) by signature below declare(s) that the details on this loan form are true and complete.		
SIGNATURE 1	DATED	/ / 201_
SIGNATURE 2	DATED	/ / 201_