

OFFICE USE
 Approved:
 Client Number:
 Account Number:



Personal Loan Application

(also for use by Family Trusts & other unincorporated entities)

DETAILS OF BORROWERS		(for joint accounts or family trusts, please complete details of each borrower or trustee)	
1: Last name:		Date of Birth:	
First name(s):		NZ permanent resident: Yes / No	
Main Source of Income/Employed by:		Length of Service:	
Address of employer:		Phone: (0)	
Occupation:		IRD Number:	
2: Last name:		Date of Birth:	
First name(s):		NZ permanent resident: Yes / No	
Main Source of Income/Employed by:		Length of Service:	
Address of employer:		Phone: (0)	
Occupation:		IRD Number:	

LOAN INFORMATION			
Loan Amount required \$	Loan Term	months/years.	Proposed repayment amount \$
Purpose of loan:			
Details of proposed loan security:			

OTHER INFORMATION		
Name of account to be opened (if different from borrower's name(s):		
Residential Address: Flat/House #:	Street Name:	
Suburb:	City:	Postal Address:
Telephone: Day/Mobile (0)	Evening: (0)	Email:
Number of dependents:	Mother's maiden name (password):	
Previous address (if present address less than two years)		
Are you registered for GST? Yes / No		
Bank account for money transfers:		
Account name:	Bank:	Branch:
<input type="text"/> <input type="text"/> bank	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> branch	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> account number <input type="text"/> <input type="text"/> <input type="text"/> suffix
Name and address of solicitor:		
Credit reference from:	Phone: (0)	
Name nearest relative:	Relationship:	
Address:	Date of Birth:	Phone: (0)

I/We first heard about Prometheus from:

DECLARATION

In consideration of Prometheus agreeing to assess this loan application, the Borrower by signature below acknowledges and agrees that:

- the details in this loan application are true and complete;
- Prometheus is authorised to collect personal financial information from any person or organisation as may be required; those persons or organisations are authorised to disclose information related to this loan to Prometheus in accordance with the Privacy Act 1993;
- there is the right of access and correction of personal information as provided by the Privacy Act 1993
- Prometheus may decline this loan application without stating reasons.

I/we acknowledge that I/we have read and fully understand the above notes/declaration

1:NAME:

SIGNATURE

DATE:

2:NAME:

SIGNATURE

DATE:

IDENTIFICATION

For verification of identity, please include a copy of your passport or driver's license or Government ID card or Firearms Licence. All ID's must be current. If this is a joint account, both applicants need to sign and both provide identification. For Family Trusts personal ID's of Trustees and Trust Deed.

Confidentiality

As part of our evaluation process Prometheus requires the information listed above and may wish to receive additional personal information from other persons or organizations Prometheus reasonably believes necessary. All information collected will be treated as confidential and will only be used by Prometheus. Without this information we are unable to consider your loan application.

Guidance notes

Please write clearly and ensure that all details are completed.

Account name

You can nominate a special name for your account if you wish.

Password

Your mother's maiden name will be your password to access personal information at Prometheus.

Bank account details

Loan advances/withdrawals can be transferred by direct deposit to your trading bank account. Bank account details will ensure withdrawal requests are dealt with quickly and securely.

Lending Criteria

While each loan application is considered on its own merits, to qualify for a Prometheus loan your project will need to have clear social or environmental benefits. If in doubt as to whether your project fits within our criteria, please enquire first before submitting an application.

In addition the project must:

- have a clearly stated purpose or goal
- be financially viable and secure
- be able to offer good security for the loan

Written Application Guidelines

Please set out the details of your project on separate paper in your own way. It will give us a better picture of what you want to achieve and will help us to assess your loan application.

Please write to us about the following:

Project details:

- a short background/history to your project, pictures may be helpful
- your aims and purpose,
- why your project will be successful
- any risks you perceive

People involved:

- a brief background of yourselves outlining any experience relevant to this project.
- information about key professionals involved in the project.
- any indication of community support (where relevant)

Finances:

- personal financial information (on the forms provided) or relevant Family Trust financial information showing why this is a viable project.
- a project budget and your own equity contribution
- details on how the loan money would be spent

Supporting Documents (where applicable):

- Partnership Agreement or Trust Deed
- Planning and Resource Consent
- Valuation (Government or independent)
- Copy of Certificate of Title and Sale and Purchase Agreement etc.

**Please contact us with any further questions on 04 890 4555 or 0800 776 648
and mail this form to Prometheus, PO Box 5926 Lambton Quay, Wellington 6145**