

QUALIFYING FINANCIAL ENTITY DISCLOSURE STATEMENT

Name:	Prometheus Finance Limited
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Disclosure Statement Prepared On:	12 September 2011

It is important that you read this document

The information provided in this Disclosure Statement should help you in dealing with Prometheus Finance Limited ("Prometheus") and its staff, and in deciding which financial adviser to use. It provides information about Prometheus you may find useful.

Prometheus Finance is a Qualifying Financial Entity

Prometheus is a Qualifying Financial Entity for the purposes of the Financial Advisers Act 2008, and is licensed by the Financial Markets Authority (the government agency that monitors financial advisers) to provide the financial adviser services described below. As a Qualifying Financial Entity, Prometheus takes responsibility for the adviser services provided by its staff.

How can Prometheus's Staff help you?

Prometheus staff can provide you with financial adviser services for the following Prometheus products:

- Savings accounts, call and term deposits and notice accounts (secured investments) with Prometheus;
- Mortgages and other loans made by Prometheus.

No fees are payable by you for advice from Prometheus staff in respect of secured investments with Prometheus. Prometheus staff are remunerated by salary only. There are no commissions or other factors which may influence Prometheus or its staff in respect of these products.

What should you do if something goes wrong?

If you have a problem, concern, or complaint about Prometheus's services in respect of the products listed above, please tell either the Prometheus staff member you are dealing with or the Chief Executive Officer of Prometheus. You may initiate Prometheus's internal complaints procedures by writing to the Chief Executive Officer at the address shown above.

Prometheus's internal complaints procedures aim to provide a timely response to your complaint. However if we cannot agree on how to resolve your complaint, you can contact:

The Insurance and Savings Ombudsman
PO Box 10-845
Wellington 6143
Telephone number: 0800 888 202
Fax: 04 499 7614
Email address: info@iombudsman.org.nz

This service is free of charge.

How Prometheus is regulated by the Government

You can check that Prometheus is a registered Financial Services Provider and a Qualifying Financial Entity at <http://www.fspr.govt.nz>. You can also contact the Financial Markets Authority, which licences and regulates Qualifying Financial Entities, for more information about financial advisers.

You can report information or complain about Prometheus conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose first to use the dispute resolution procedures described above (**What should you do if something goes wrong?**). You can contact the Financial Markets Authority at:

The Financial Markets Authority
PO Box 1179
Wellington 6140
Telephone: 0800 434 566
Fax: 04 472 8076
Website: www.fma.govt.nz

Prometheus is a non-bank "deposit taker" for the purposes of Part 5D of the Reserve Bank of New Zealand Act 1989, and is subject to the Act, the Regulations made under the Act and to supervision by the Reserve Bank of New Zealand.